THE FOUNDERS' PLAYBOOK: BUILDING MODERN HR AND PEOPLE TEAMS FOR GROWTH

AMPLIFY PRESENTS:

ABOUT THS GUIDE

This playbook was initially created by Lars Schmidt (Founder, <u>Amplify</u>) for a workshop at IESE's School of Founders *Foundations of Scale* course.

It was updated and open-sourced to extend the resources, tools, and resources to the broader global startup ecosystem.

Few things will make or break your startup like your people and talent strategy. This playbook will help you understand how to think about all the people considerations that can make your company thrive.

Want to go deeper? Check the appendix at the end for curated articles and resources.

ACKNOW EDGMENT & CREDIT

Special thanks to all the contributors who added their wisdom, case studies, resources, and advice: <u>Amplify Academy</u>, <u>Catherine Alani</u>, <u>Josh Bersin</u>, <u>Brittany</u> Blumenthal, Lindsey Caplan, FK CPO Forum, Daniel Illes, Donald Knight, Sim Lamb, George LaRocque, Natalie Ledbetter, Jevan Soo Lenox, Shane Loidolt, Seyka <u>Mejeur, PeopleTech Partners, Milica Radojevic, Kori Rahaim, Kim Rohrer, AJ</u> Thomas, Dr. Erin L. Thomas, Ambrosia Vertesi



Chapter One

Culture & Values (p 8-15)

Chapter Two Optimized Recruiting (p 16-25)

Chapter Three Building for Scale (p 26-32)

Chapter Four Diversity, Inclusion, Equity, and Belonging (p 33-39)

Chapter Five Employee Experience (p 40-48)



Building a High Performing Team (p 49-53)

Hiring a Head of People (p 54-62)

Chapter Six Chapter Seven Chapter Eight HR Tech Stack (p 63-67)



INTRODUCTION: WHO'S LARS

MY BACKGROUND AND WHY I WANT YOU TO SUCCEED



EXPERIENCED

25+ years of Recruiting and HR experience, including leadership roles at NPR, Ticketmaster, and Magento. Ten years of experience as a founder and entrepreneur, My work and views have appeared in Fast Company, CNN, NPR, Wall Street Journal, Mashable, Time, Forbes, Washington Post, TechCo, and many other publications.

TRUSTED

Over a decade of covering progressive HR in my Fast Company column, Redefining HR book, global keynotes, and the LinkedIn Presents: Redefining Work podcast. Recording 150+ podcasts with industry-shaping Chief People Officers. Trained 100+ emerging Heads of People in my Amplify Academy HR training and leadership development platform.

KATELIN HOLLOWAY

"The thing I love most about Lars is his unique ability to listen, synthesize, and then articulate - very simply - some of the most interesting, forward-thinking trends in the HR industry." "Lars Schmidt is a beacon of light, and his bold vision may well elevate a long-marginalized field into the force for good that it deserves to be."

CREDIBLE

CONNECTED

ADAM GRANT

Why I Want You to Succeed

My mission is to build a better world of work by elevating the field of HR. As a founder, you play a direct role in that. I want you to understand the impact a high-impact people team can have on your business - and your bottom line. In this deck I want you to know what to expect from a great HR team, how to build it, and how to enable its success - and in doing so, unlocking yours.

7/75 - Introduction

CULTURE & VALUES

THE FOUNDATION OF YOUR COMPANY



TOPICS COVERED

- Culture Framework
- Understanding Culture & Values
- Values Alignment
- Psychological Safety = Innovation

CRUCIAL POINTS



FUERE FRAMEWOR

Source: The Josh Bersin Company, 2022

Growth Mindset





Purpose

Treating challenges as opportunities for growth

Timely and personalized learning opportuities

Diverse and inclusive workplaces

Aligning, mission, vision, and values

Providing flexibility in the workplace

Encouraging values-driven leadership models

10/75 - Culture & Values

Comms

Support







Cultivating a sense of mutual understanding and trust

Building habits

and routines

around helping

others

Training leaders

as coaches

Generating opportuities and removing barriers

Fostering agile teams

Making multiple collaboration / co-creation tools available

available Transparent, authentic, honest

Multiple comms

channels

leadership comms

Shared stories and experiences **Collaboration Appreciation Wellbeing**







praising employee contributions

Meaningful compensation

Fair and equitable pay practices



Leveraging the right wellbeing strategies

Cultivating a stong sense of belonging

Prioritizing physical and psychological safety

UNDERSTANDING CULTURE

- Shared values, beliefs, and behaviors
- Fluid, changes with every hire you make
- Make it public and clear to allow candidates to self-select alignment
- "Culture Fit" is bullshit and will hinder you long-term
- Reinforced through rituals, communication, recognition, and rewards
- Should be inclusive and foster a sense of belonging

UNDERSTANDING VALUES

- Guiding principles for your company
- Should be woven into your organizational operating systems (i.e.
 - hiring, promotions)
- Static until refreshed, a constant guiding force for your company
- Regularly communicated to employees Leaders must model the behaviors
- Guide decision-making and priorities Build trust and credibility with internal
- and external stakeholders

11/75- Culture & Values



VALUES ALIGNMENT CHECK



VALUE DEFINITION

- We have values
- Each value has a clear why?
- Each value has 2-4 measurable behaviors to support it

VALUES ACTIVATION

- 1-3 rituals to embed values in
- Real-life examples and data to illustrate values in action
- We have values artifacts and assets

- We know why we chose these values

VALUES REINFORCEMENT

- Values are embedded in hiring & onboarding • Feedback, performance, and promotion
- alignment
- Communications (i.e. town halls)

Source/Credit: The Gathering Effect

12/75 - Culture & Values



VALUES CLARITY

- Our values help new hires navigate how things
 - get done here
- We can clearly identify when someone is not
 - living up to our values



Want a culture of innovation? Prioritize psychological safety.

In their quest to to learn what makes a perfect team, Google's "Project Aristotle" revealed pyschological safety is the key. These are some quick tips to foster psychological safety in your team.

- Don't ask what went wrong; ask what did you learn?
- Normalize (or even celebrate) failure
- Role model humility and openness
- Conduct post-mortems to learn, not blame

• Solicit feedback from a range of employees in meetings

PRACTITIONER PERSPECTIVES



"Think proactively about what values and operating principles will help your company succeed and consciously incorporate those into how you lead from day one. Make sure you codify and re-codify your culture."

14/75 - Culture & Values

DANIEL ILLES VP OF PEOPLE, VINTED

Case Study: Celebrating Failure at X

Contributed by: AJ Thomas

DIA@X draws on the Dia de los Muertos (Day of the Dead) cultural tradition celebrated all over the world. It is a historical celebration that honors those who have passed on before us. Instead of mourning the dead, the holiday celebrates their life, what they meant to us, and what they've taught us. We apply this tradition to projects we've canceled over the past year and celebrate our learnings from their failure.

15/75 - Culture & Values

OPTIMIZED RECRUITING

HOW WELL YOU RECRUIT AND CLOSE TALENT IS KEY TO YOUR SUCCESS. HERE'S HOW TO GET IT RIGHT.

TOPICS COVERED

- Build a Magnetic Employer Brand
- Interview Benchmarking
- Recruiting Funnel
- Interview Process Optimization
- Measuring Success

CRUCIAL POINTS



TELL YOUR STORY STORY STRENGTHEN BENEFITS OF EMPLOYER BRAND

18/75- Optimized Recruiting

FASTER TIME TO OFFER

- REDUCED TURNOVER
- INCREASED ENGAGEMENT
- INCREASED PRODUCTIVITY
- HIGHER TOP OF FUNNEL CONVERSION
- STRENGTHEN CULTURE BY ALLOWING MISALIGNED HIRES TO OPT OUT
- INCREASE CUSTOMER ATTRACTION, CONVERSION, AND REVENUE
- BUILD BRAND ADVOCATES
- STRENGTHEN EMPLOYEE PRIDE

BENCHMARKING

CANDIDATE OUTREACH AND ENGAGEMENT

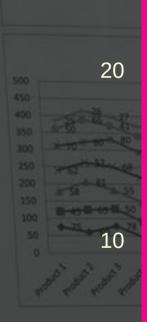
Data from Gem's 2022 Recruiting Benchmarking Report (data set: 12M candidates, 2.2M outreach sequences)

Recruiting Outreach

- 77-79% lowest open rate (Sales & Engineering)
- 80% Average open rate
- 85% Highest open rate (Design & Product)

Outreach Reply Benchmarks

- Email → Male 23% / Female 21%
- InMail → Male 44% / Female 39%
- Both combined → Male 25% / Female 23%



40

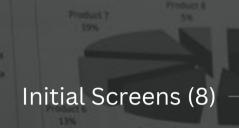
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Tech (39 days)

Non-Tech (20 days)

2022 Time to Hires Metrics

PASSTHROUGH RATES



Applications (74)

BENCHMARKING YOUR CANDIDATE FUNNEL

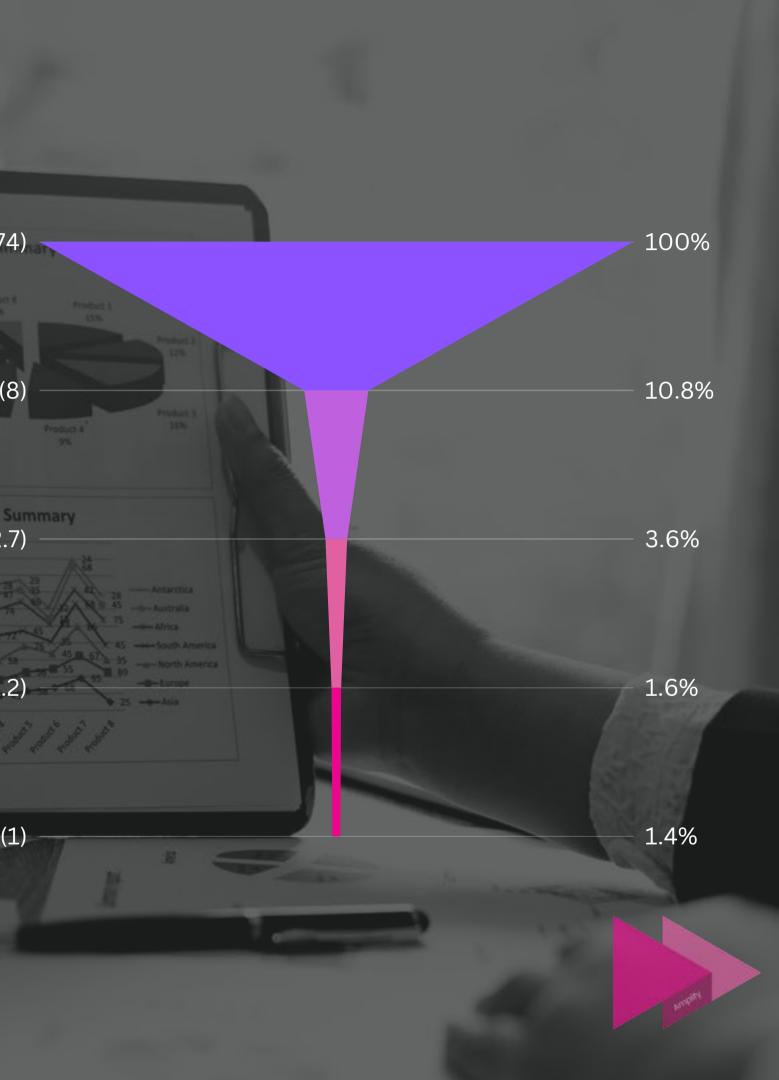
Data from Gem's 2022 Recruiting Benchmarking Report (data set: 12M candidates, 2.2M outreach sequences)

On average in 2022, it took 74 applicants to make one hire (from from 89 applicants in 2021) Offer Extend (1.2)

Onsite (2.7)

Offer Accept (1)

20/75 - Optimized Recruiting



DESIGNING AN INTERVIEW PROCESS IN FOUR STEPS

START WITH CLEAR REQUIREMENTS

Your role should be clearly defined and signed off on by any key stakeholders before it goes to market. Misalignment that lingers into the interview stage will blow up your interview process.

RETHINK JOB DESCRIPTIONS

Let's be honest - most job descriptions suck. The bar is low, so it's easy to jump. Get creative - visuals, audio, video. Tell a story. Share growth opportunities. Focus on the outcomes of the work, not the tasks.

STRUCTURE YOUR INTERVIEWS

Be sure all interviewers are aligned and clear on the target profile, non-negotiable "must haves," and what skills or competencies each interviewer will cover. Prioritize representation. If you like candidates, show them - playing it cool doesn't work.

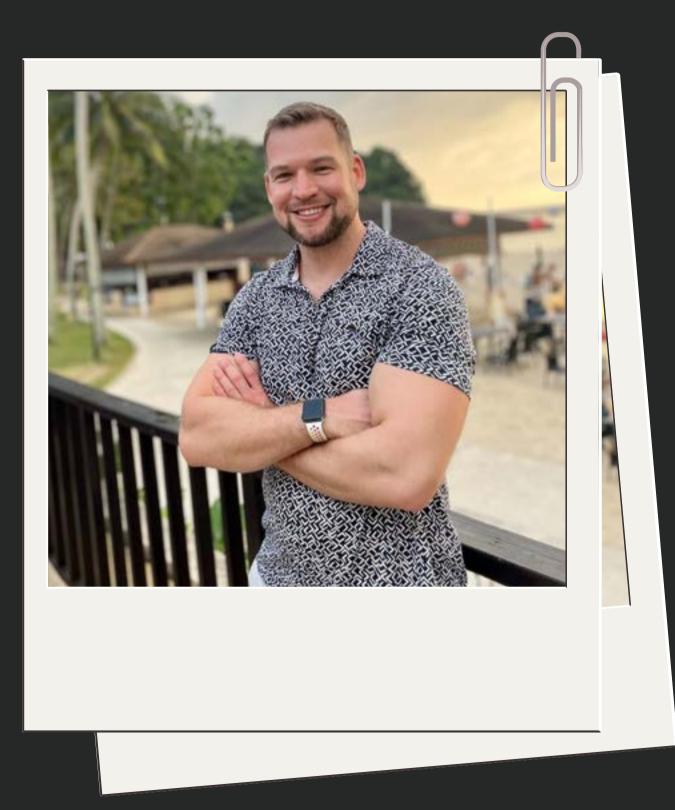
In competitive hiring markets, days matter. Streamline your interview process and maximize your offer velocity. Use your speed to your advantage and take candidates off the market before you have an opportunity to lose them.

21/75 - Optimized Recruiting

SPEED WINS

PRACTITIONER PERSPECTIVES

"Start with hiring excellence: invest all of your people energy initially into hiring the right people. Mishires will distract you, cause you sleepless nights, cost you an arm and a leg, and possibly derail your company before you even find product market fit."



22/75 - Optimized Recruiting

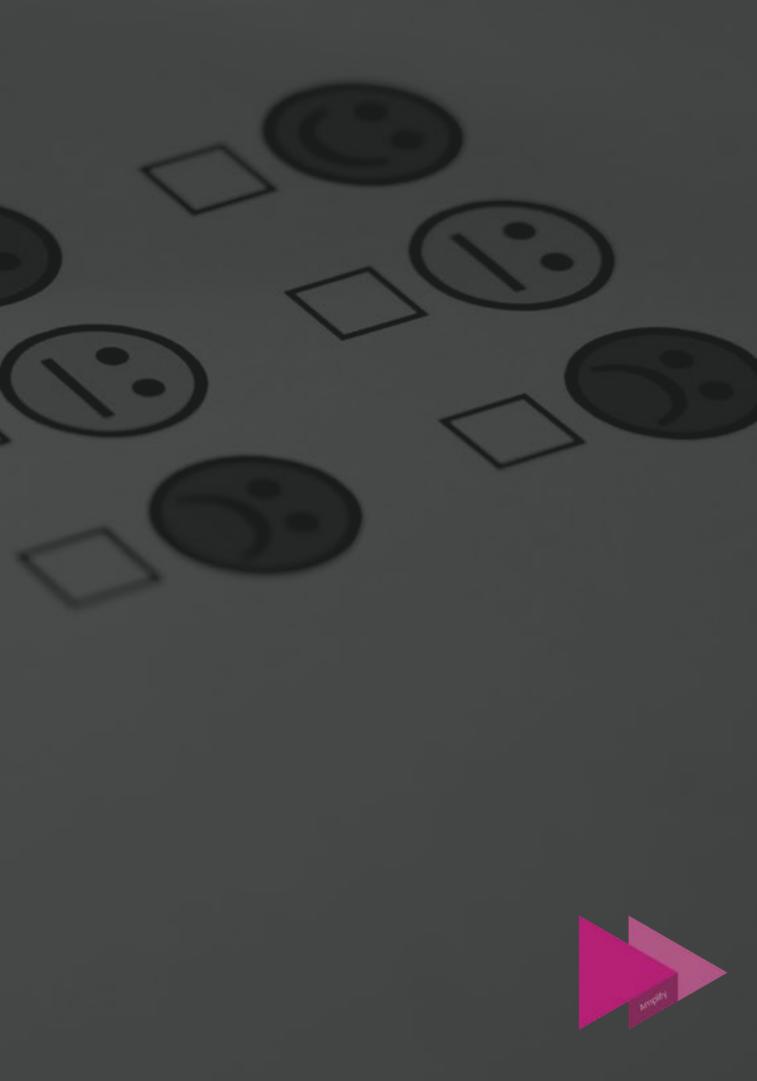
DANIEL ILLES VP OF PEOPLE, VINTED

Case Study: Optimizing Your Recruiting & Onboarding

Contributed by: Tarry Gerling

To optimize Jobscan's recruiting and onboarding, they survey new hires after 30 days after they've joined to understand and regularly optimize their recruiting and onboarding practices (and gaps). They survey again in six months to understand role alignment and quality of hire.

23/75 - Optimized Recruiting



COST OF VACANCY

A very valuable number to keep an eye on is the cost per day to not having your priority roles filled

SOURCE OF HIRE

Double down on what's working

REASON FOR DECLINE

Understand gaps and misalignment in your employer brand and interview process

QUALITY OF HIRE

Understand the effectiveness of your recruiting efforts

DIVERSITY

Understand gender and ethnic diversity throughout your funnel

CANDIDATE EXPERIENCE

If the average hire takes 74 candidates, what do the other 73 think? Their experience will shape what they share about your company with peers

FUNNEL METRICS

Understand your funnel conversion to optimize your recruiting process 24/75- Optimized Recruiting

METRICS THAT MATTER

Credit: Seyka Mejeur - see how to measure these metrics in links to her startup metrics series in the appendix



Case Surg, Recruiting Training for Founders

Contributed by: Kori Rahaim

To help their portfolio Founders scale their teams, 5AM Ventures created programming to teach them how to source and recruit within their networks and a blueprint for delivering excellent candidate experience consistently.





HOW TO BUILD A FOUNDATION ON WHICH YOU CAN GROW (WITH MINIMAL PAIN)

BUILDING FOR SCALE



TOPICS COVERED

- Avoid Over-Hiring
- The Importance of "We" Hires
- HR Principles of Scale

CRUCIAL POINTS



PRACTITIONER PERSPECTIVES

"As a Founder, reframing from an operating stance of "what do we have now and how we can scale it" to "what the intended future state looks like and what will it take to get there" is a force multiplier for every success measure."





28/75 - Building for Scale

AMBROSIA VERTESI CHIEF PEOPLE OFFICER, IRONCLAD THE NUMBER OF LAYOFFS IN TECHNOLOGY COMPANIES IN THE FIRST FOUR MONTHS OF 2023, EXCEEDING THE 164,511 TECH LAYOFFS IN 2022.

GROWTH FOR GROWTH'S SAKE IS NOT A SUSTAINABLE MODEL.

AS A FOUNDER, YOU HAVE TO BALANCE MARKET OPPORTUNITIES WITH THE RISK OF OVER-HIRING.

Source: Layoffs.fyi

29/75 - Building for Scale

FOCUS ON "WE" HIRES

"WE" HIRES > "ME" HIRES"

Startups are career growth engines. It's not uncommon to cycle through 2-3 different jobs in one year. Lean into that culture of growth and mobility and block "me" managers who hoard talent and block mobility.





- 1. DEFINE YOUR CULTURE AND VALUES, EMBED THEM INTO HIRING SYSTEMS2. HIRE STRATEGICALLY
- 3. MASTER ONBOARDING (AND
 - PREBOARDING)
- 4. INVEST IN EMPLOYEE DEVELOPMENT
- 5. COMMUNICATE (AND DOCUMENT FOR

ASYNC OPTIMIZATION)

- 6. CREATE EMPLOYEE FEEDBACK LOOPS
- 7. OVER-INVEST IN HR INFRASTRUCTURE
- 8. STAY AGILE, EMBRACE MINIMUM VIABLE PROCESSES UNTIL YOU NEED

MORE RIGOR

31/75 - Building for Scale

EIGHT POWER SCALE.

MASTERS OF SCALE

EIGHT PEOPLE TEAM KEYS FOR POWERING HYPERGROWTH AND



PRACTITIONER PERSPECTIVES

"Invest early in the things that matter to you longer-term and that you want to be differentiated on. Focus on bringing in the right leaders with both the mindsets and capabilities to set the culture and drive the organizational outcomes you seek."





32/75 - Building for Scale

JEVAN SOO LENOX CHIEF PEOPLE OFFICER, INSITRO

DIVERSITY, EQUITY, INCLUSION, & BELONGING

WHY THIS IS THE BEST TIME TO INVEST IN DEIB



TOPICS COVERED

- Factors to Consider
- Actionable Steps to Build Inclusive and Equitable Team

CRUCIAL POINTS



AVOID DIVERSITY DEBT

Prioritizing building a diverse team early has a compounding impact on the representation of your company as you scale.

AVOID LEVELING INEQUITY

Resist the urge to create one-offs (titles, comp packages, org structures). They'll create inequity that can quickly become toxic and derail your culture.

REPRESENTATION MATTERS

Your leadership team. Your advisors, Your career site. Your interview process. Your brand ambassadors. All of it. All of these are opportunities to show candidates who you are - or who you're not.

PAY EQUITY

Legislation continues to steer organizations towards more open comp practices. Embrace compensations translucency early, and you'll build trust and avoid painful leveling efforts down the road. 35/75 - DEIB

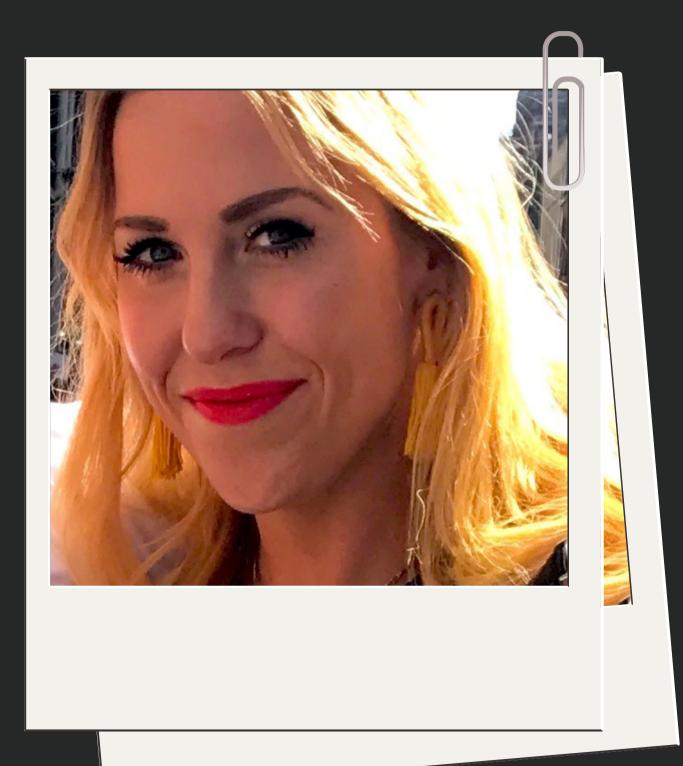
FACTORS TO CONSIDER



PRACTITIONER PERSPECTIVES

"Don't over-inflate titles, don't make up titles, and don't use titles as a bargaining chip. It's unbelievable how messy (and expensive) it can be to clean up, once you get around to properly leveling the org and determining accurate pay bands."





NATALIE LEDBETTER 3X STARTUP PEOPLE LEADER & ADVISOR

ACTIONABLE STEPS

THINGS YOU CAN DO TODAY TO BEGIN BUILDING A MORE DIVERSE AND INCLUSIVE COMPANY DIVERSIFY YOUR RECRUITING SOURCES

EDUCATE YOURSELF ON DEIB, ANTIRACISM, AND EQUITY

ROLE MODEL EQUITABLE AND INCLUSIVE PRACTICES

CONSIDER ACCESSIBILITY FOR PEOPLE WITH DISABILITIES AND NEURODIVERSE

ZERO TOLERANCE FOR DISCRIMINATION

CONFRONT BIAS DIRECTLY

PRIORITIZE REPRESENTATION IN LEADERSHIP

COMMIT TO PAY EQUITY

37/75 - DEIB

PRACTITIONER PERSPECTIVES



38/75 - DEIB

"Start by defining the company culture and values in a way that is real, meaningful, and attractive to potential hires. Doing so will help bring on board people who align and accelerate the vision."

> **DONALD KNIGHT CHIEF PEOPLE OFFICER, GREENHOUSE**

Case Study: Enabling Leader Engagement

Contributed by: Dr. Erin L. Thomas

To retain top talent, Upwork launched GlowUP, a membership community for leaders of color. GlowUP enables members to connect with themselves and each other, build camaraderie and grow together by exploring shared leadership experiences and opportunities. GlowUP members are 1.7x more engaged than their peers.



EMPLOYEE EXPERIENCE

THE KEYS TO BUILDING A MAGNETIC EMPLOYEE EXPERIENCE



TOPICS COVERED

- Internal Communications
- Remote and Hybrid EX
- The LLAMA Method

• Engagement = Revenue

CRUCIAL POINTS



INTERNAL COMMUNICATIONS

SELECT A COMMMS PLATFORM

Slack. Teams. or whatever platform best supports your needs and budget.

TOWN HALLS

Establish a regular cadence for bringing everyone together to share updates on the business. celebrate wins and milestones, reinforce values, and Q&A.

EMBRACE VIDEO

Video is a great way for Founders to share updates and convey ideas in a personal way. Keep them short and ideally transcribe for readability/async.







42/75- Employee Experience



OPTIMIZE MEETINGS

Be intentional about meetings (vs. async communication). Consider shortening (15, 25, 45) to avoid back-toback scheduling. Share pre-reads. Have a clear agenda and expected outcome.



Case Study: Inclusive Communictions

Contributed by: Kim Rohrer

As a globally-distributed, fully-remote company, Oyster focuses on inclusive communications. They utilize a variety of platforms and delivery vehicles to ensure messages can be easily absorbed, whether live or asynchronous, written or video, taking into consideration the variety of languages, work habits, and learning styles present on their team.



OPTIMIZE FOR ASYNC (DOCUMENTATION, COMMUNICATION, COLLABORATION)

CREATE OPPORTUNITIES FOR SOCIAL CONNECTIONS EMBRACE FLEXIBILITY LEAD TRANSPARENTLY COMMUNICATE OFTEN MAINTAIN EQUITY

INVEST IN TOOLS & TECH SUPPORTING THE ABOVE

REMOTE & HYBRID EX

CONSIDERATIONS FOR OPTIMIZING REMOTE AND HYBRID EMPLOYEE EXPERIENCE

44/75- Employee Experience



Case Study: Reinforcing Rest

Contributed by: Darren Murph

To normalize taking time off and reinforce rest ethic along with work ethic, GitLab created a Slack chatbot that sent a simple message on the first working day of each month. "Hi there! Have you thought about what days you may take off this month? We want to make sure you stay healthy! If you feel like you can't reasonably take time off, feel welcome to add this note to your next 1:1 with your manager and discuss further."

45/75 - Employee Experience

USE THE LLAMA METHOD FOR EX

LISTEN

Create feedback loops and other frictionless employee feedback mechanisms

LEARN

Have regular reviews to identify trends and themes

ACT

When you identify gaps in employee experience, address them. If you can't, communicate why

MEASURE

Track employee sentiment through pulse checks or surveys and compare over time for changes

ADJUST

Employee Experience is not static. Continue the cycle above and adjust to optimize EX



46/75 - Employee Experience

ENGAGEMENT DRIVES REVENUE

GALLUP RESEARCH

Businesses in the top quartile in employee engagement outperformed bottom-quartile units in customer ratings (+10%), productivity (21%), and profitability (22%). They also experienced lower absenteeism, turnover, and safety incidents. Customer Ratings (+10%)

Productivity (+21%)

Profitability (+22%)

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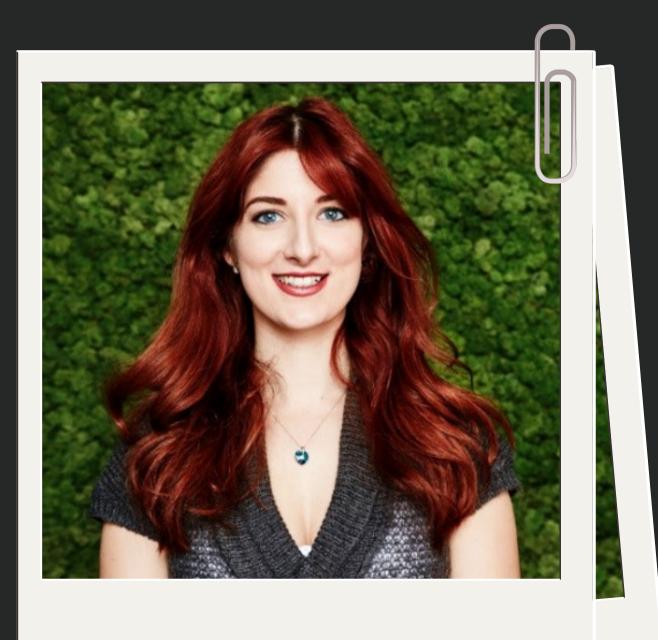
47/75 - Employee Experience

200002



PRACTITIONER PERSPECTIVES

"Treat your people experience products with exactly the same care, importance, and design thinking principles as your customer product. Spend time understanding the personas of your ideal employees, constantly gather feedback, test, learn, and iterate."





48/75 - Employee Experience

CATHERINE ALANI TALENT DIRECTOR, OMERS VENTURES

Case Study: Embedding Values Into Employee Experience

Contributed by: Brittany Blumenthal

Instead of words, The Block used short, rememberable phrases that were reinforced by integrating into all-hands meetings, employee praise and recognition, interviews, and 50% of performance reviews.

49/75 - Employee Experience



BUILDING A HIGH PERFORMING TEAM

HOW TO THINK ABOUT PERFORMANCE MANAGEMENT, LEARNING, AND DEVELOPMENT

TOPICS COVERED

- Four Ingredients of Performance
- Building Your Team's Growth Mindset

CRUCIAL POINTS



FOUR INGREDIENTS OF HIGH-PERFORMING TEAMS

SET CLEAR EXPECTATIONS

Define the goals and objectives for each team member and make sure they understand what is expected of them. Measure progress to track mis/alignment.

PROVIDE REGULAR FEEDBACK

Feedback drives performance. Make sure it's constructive, specific, and timely. It should also include both positive and negative feedback to help employees grow and improve. This should happen at least quarterly.

GROWTH AND MOBILITY

Employee growth is the engine of your business. Build career ladders and lattices. Make internal career moves visible and build a culture of growth. This is one of your biggest retention drives.

Be clear about whatever performance measures you adopt - particularly as they link to compensation and promotions. This builds trust and clarity on how to be rewarded and grow.

52/75 - Performance

TRANSPARENCY

BULDING GROWTH WINDSET

Hire for capability, curiosity, motivation, and drive. Don't lock into fixed profiles

Build a culture of learning. Talk openly about what you've learned and what you want to learn in the future. Make it visible. Create platforms for peer-to-peer learning. Encourage learning time blocking in calendars. **PSYCHOLOGICAL SAFETY** As demonstrated earlier in this guide, normalize failure. Encourage questions.

HIRING outside of senior specialists.

ROLE MODEL LEARNING



Case Study: The DNA of High Performance

Contributed by: Milica Radojevic

To build talent density, Blinkist analyzed a range of performance data from top performers to identify a "formula" of excellence that could shape their performance, promotion, and recruiting efforts.





HOW TO HIRE YOUR HEAD OF PEOPLE

YOUR HEAD OF PEOPLE IS ONE OF YOUR MOST CRITICAL HIRES. HERE'S HOW TO GET IT RIGHT.



TOPICS COVERED

- Understanding the Field
- Impact Drivers for Modern Heads of People
- Heads of People Motivations and Drivers
- Tips for Hiring Your Head of People
- Interview Questions
- People Team Health Metrics

CRUCIAL POINTS



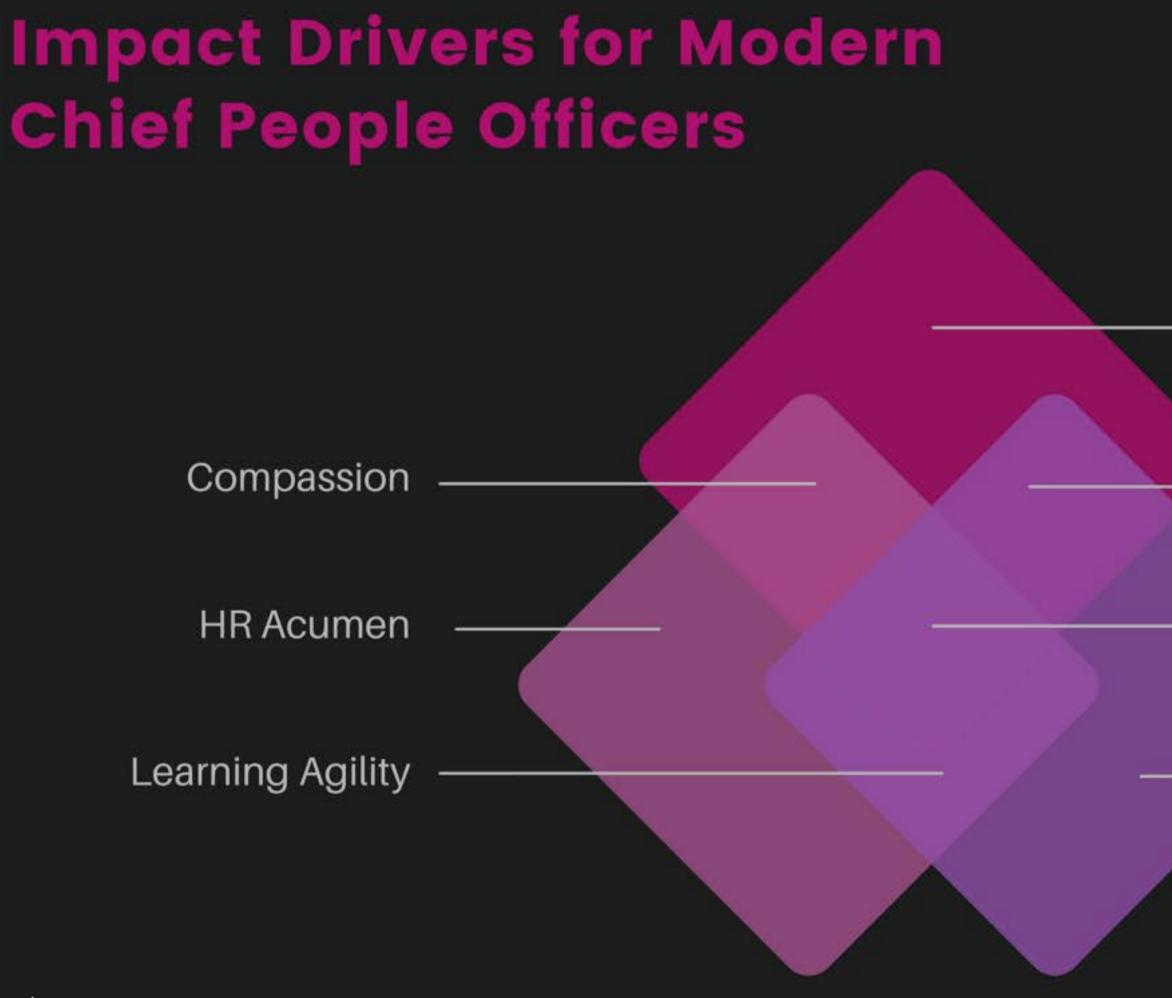
Let's zoom out before zooming in. The field of HR has been carrying the collective weight of the past three years - particularly in leadership roles. The pandemic, social justice flashpoints and trauma, political upheaval, geopolitical tension, war and conflict, and equality are under fire. That's just the external events that have impacted their businesses, teams, and personal lives.

The constant stress and volatility have led to experienced leaders transitioning out of the field, high levels of burnout, and an increase in companies hiring less experienced people leaders due to the shortage of senior talent.

Despite the current economic headwinds, the demand for Heads of People is still very high. You'll face competition. Timing, values alignment, candidate experience, reporting structure, resources and budget, team, and total compensation are all critical components to increase your likelihood of closing candidates.

The next several pages will give you tools and guidance to help you secure your Head of People.

57/75 - Introduction



58/75 - Hiring your Head of People

Resilience & Grit

Network Equity

Trust & Influence

Business Acumen



HEAD OF PEOPLE MOTIVATIONS & DRIVERS



BUSINESS IMPACT

Modern Heads of People see themselves as business leaders impacting the business through people. Don't limit them to a silo'd "HR" role only. Involve them in all areas.

AUTONOMY

To optimize the impact of your Head of People, you have to let them lead. Micromanaging and/or publicly overruling diminishes their ability to influence.

The relationship between the Founder and Head of People is one of the most important on your leadership team. Values misalignment will derail success.

TRUST

Your Head of People is also your coach, advisor, and "truth teller". Great ones will tell you things you don't always want to hear. This feedback will make you a better leader.

VALUES ALIGNMENT

TIPS FOR HIRING YOUR HEAD OF PEOPLE

INTERVIEW PROCESS

Make sure the interview process optimizes time with the Founder. This must be more than a one-hour interview as this relationship is crucial for success. Ask candidates what they need from the process who they might want to meet, see, know.

TRANSPARENCY & OPENNESS

Present a clear and honest view of the current state, and desired future state of your business - warts and all. Share your employee surveys and/or any data to help them understand the state of your company. This open process will help candidates self-select alignment. The ideal process should attract and repel.

REPORTING STRUCTURE & COMP

Reporting directly to the Founder/CEO is a sign of how your company values HR. If this role reports elsewhere, be prepared to convey a clear why. Pay equity amongst executive peers is also a signal, as lower pay often equates to a diminished view of the role.

Successful onboarding starts with pre-boarding. Remain engaged between offer acceptance and start date. Ask what resources they might want (budgets, org charts, etc) to begin understanding the team and business. Optimize time with Founder and executive peers in early onboarding.

PREBOARDING & ONBOARDING

INTERVIEW QUESTIONS TO CONSIDER

What are your values? How do they shape your leadership style?

How do you operationalize organizational values into your HR operating system?

What's your approach to understanding and aligning the business and people strategy?

What does DEIB mean to you personally? How does it shape your talent strategy?

What metrics do you use to understand, adjust, and optimize your people systems?

Tell me about a time you had a conflict with your CEO or executive peer.

What environments bring out your best work? Please go deep.

61/75- Hiring your Head of People

Where do you go to learn?

PEOPLE TEAM METRICS

TOPLINE / ORGANIZATION

Headcount, retention (turnover with analysis), demographics and representations, net promotor score, (internal), Glassdoor (external)

ATTRACT, HIRE, ONBOARD

Referral source of hire, internal % of hire, candidate experience survey, onboarding experience survey, diversity/representation recruiting goals, quality of hire

BUILD A TALENT MAGNET

Manager effectiveness score, leader training satisfaction & engagement, DEIB equity index metric, pay equity audit metric (note: some of these metrics are more oriented toward growth-stage startups) 62/75 - Employee Experience



PRACTITIONER PERSPECTIVES

"Your head of people should be among the first 10 hires you make. Not only will your HR leader help you acquire talent, they will help you unleash it - and ensure your culture is the one you want, not the one you get."



ANGELA CHENG-CIMINI SVP, TALENT & CHRO - HARVARD BUSINESS PUBLISHING

63/75 - Hiring your Head of People

OPTIMIZING YOUR HR TECH STACK

AN OVERVIEW OF THE WORK TECH MARKET AND SUGGESTIONS ON IDEAL HR TECH STACKS FOR STARTUPS

TOPICS COVERED

Work Tech Investments
Core HR Tech Stack
Level Up HR Tech Stack

CRUCIAL POINTS

65/75 – Optimizing Your HR Tech Stack



7,500,000,000

RECORD LEVELS OF WORK TECH INVESTMENTS

5,000,000,000

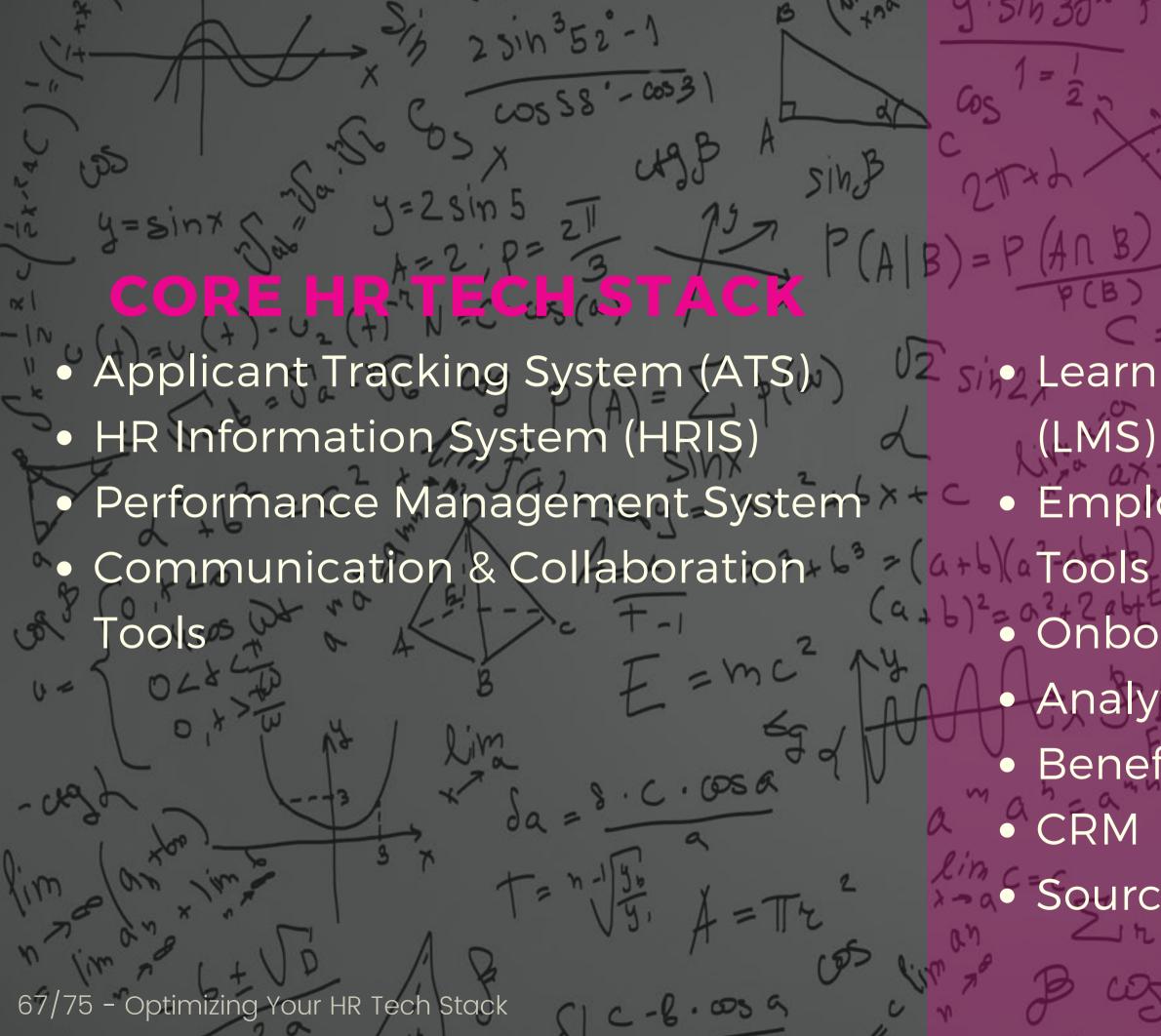
2,500,000,000

WORK TECH HAS BEEN ONE THE HOTTEST INVESTMENT SECTORS SINCE THE PANDE

2022 included 405 deals with \$12.83B invested

66/75 - Optimizing Your HR Tech StackSource: WorkTech 2022 Global Work Tech VC Report/George LaRocque





Learning Management System

Employee Engagement Survey

Onboarding and Automation Tools
Analytics and Reporting Tools
Benefits Administration Tools

Sourcing tools

PRACTITIONER PERSPECTIVES

"Automate only after you have a solid process. Some companies become enamored with tools and technology, but the systems should always support the process instead of being driven by what the tools can do."



68/75 - Optimizing Your HR Tech Stack

SHANE LOIDOLT CHRO, INFOGRID

CONNECT

- HR EXECUTIVE SEARCH
- HR TEAM TRAINING
- ADVISORY

BUILDING? AMPLIFY CAN HELP

• HR LEADERSHIP DEVELOPMENT



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RESOURCES

A CURATED COLLECTION OF RESOURCES TO SUPPORT FOUNDERS

<u>GROWTH FOR SUCCESS PLAYBOOK: FROM STARTUP TO</u> <u>SCALEUP (DIPTI SALOPEK/SPARK EXEC COACHING)</u>

MINMUM VIABLE PROCESS (MOLLY GRAHAM)

THE ULTIMATE CHECKLIST FOR OPERATIONALIZING YOUR COMPANY VALUES (GATHERING EFFECT)

BUILDING THE FOUNDATIONS OF STARTUP CULTURE (REBECCA PRICE)

<u>HOW TO SOLVE A MAJOR PROBLEM OF HYPERGROWTH -</u> <u>INFORMATION SILOS (THE WORKBACK)</u>

<u>CASE STUDY: HOW TO ACTIVATE NEW COMPANY VALUES</u> (THE GATHERING EFFECT)

72/75 – Resources

RESOURCES



WHY WE WAITED MORE THAN THREE YEARS BEFORE CREATING DOVETAIL'S VALUES (DOVETAIL)

VALUES ACTIVITY WORKSHEET (ENSPIRA)

<u>PURPOSE STATEMENT WORKSHEET (ENSPIRA)</u>

THE ULTIMATE CHECKLIST FOR OPERATIONALIZING YOUR COMPANY VALUES (THE GATHERING EFFECT)

UNLOCKING SUCCESS: KEY HIRING METRICS EVERY STARTUP NEEDS TO TRACK (PART 1) (SEYKA MEJEUR VIA <u>LINKEDIN)</u>

FRONT'S GUIDE TO PRODUCTIVE & EFFECTIVE INTERNAL **COMMUNICATION** (FRONT)

73/75 - Resources

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<u>10 THINGS FOUNDERS NEED TO DO WHEN RECRUITING</u> <u>FOR A CHIEF PEOPLE OFFICER</u> <u>(REBECCA PRICE VIA LINKEDIN)</u>

<u>THE CHRO PLAYBOOK: GETTING OFF TO A STRONG START</u> <u>AS A NEW CHIEF HUMAN RESOURCES OFFICER</u> <u>(SPENCERSTUART)</u>

THE PUSH AND PULL BETWEEN CEO AND CHRO, AND HOW IT HAS TO EVOLVE (WORKLIFE)

BUILDING DIVERSITY, EQUITY, AND INCLUSION INTO YOUR STARTUP (MI3)

INCLUSION AUDIT TOOL (LIFELABS LEARNING)

IS IT POSSIBLE TO HAVE HR THAT EMPLOYEES DON'T HATE (FAST COMPANY)

74/75 - Resources

RESOURCES



